

MARKET-LINKED DEBENTURE VALUATION

Issuer: Kogta Financial (India) Limited

Security Details:

Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 30 th Dec 2021	Valuation as on 06 th Jan 2022	Latest conservative rating
Series A	INE192U07111	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Dec-2020	24-Jan-2022	Rs. 1,00,000	112.48	112.68	CARE A-
Series B	INE192U07129	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Dec-2020	24-Oct-2022	Rs. 1,00,000	114.80	114.80	CARE A-
Series C	INE192U07137	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Dec-2020	24-Jun-2023	Rs. 1,00,000	116.27	116.27	CARE A-
Tranche I	INE192U07244	Last Traded (Closing) Price of 7.26 G-Sec 2029	27-Sep-2021	27-Sep-2023	Rs. 10,00,000	102.26	102.49	CARE A-
Tranche II	INE192U07251	Last Traded (Closing) Price of 7.26 G-Sec 2029	27-Sep-2021	27-Mar-2024	Rs. 10,00,000	102.34	102.57	CARE A-
Tranche III	INE192U07269	Last Traded (Closing) Price of 7.26 G-Sec 2029	27-Sep-2021	27-Aug-2024	Rs. 10,00,000	102.43	102.66	CARE A-
-	INE192U08051	BSE Sensex	27-Sep-2021	31-Oct-2024	Rs. 10,00,000	104.07	105.03	CARE A-
-	INE192U07285	Last Traded (Closing) Price of 6.10 G-Sec 2031	20-Dec-2021	20-Jun-2024	Rs. 10,00,000	100.43	100.64	CARE A-

**Issue date is deemed date of allotment*

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

Published by

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